

January 08, 2025

To
BSE Limited
Scrip Code: 974511, 974986

Debt Segment

Sub: Intimation pursuant to Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”) and Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sirs,

This is to inform that pursuant to Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”) and Regulation 51 read with Schedule III Part B of Listing Regulations, please find enclosed herewith a copy of the notice regarding Company’s intent of redemption prior to maturity of the following Non-Convertible Debentures (NCDs) issued by Macrotech Developers Limited (the “Company”).

Sr. No.	ISIN	Aggregate Amount of NCDs (in ₹ million)	Name of Debenture Holder	Name of Debenture Trustee	Date of Debenture Trust Deed
1	INE670K07208	680	Nippon Life India AMC	IDBI Trusteeship Services Limited	December 29, 2022
2	INE670K07216	490	Kotak Mutual Funds	IDBI Trusteeship Services Limited	July 19, 2023

Kindly take the above information on your record.

Thanking you,

Yours truly,

For Macrotech Developers Limited

Sanjyot Rangnekar
Company Secretary and Compliance Officer
Membership No.: F4154

January 08, 2025

To,

IDBI TRUSTEESHIP SERVICES LIMITED (Debenture Trustee)	KOTAK MUTUAL FUNDS (Debenture Holder)
Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001	2nd Floor, 12-BKC, Plot No C-12, G Block, BKC, Bandra (East), Mumbai - 400 051

Sub: Notice of early Redemption of 4900 (Forty Nine Hundred) Senior, Listed, Rated, Secured, Transferable, Redeemable Non-Convertible Debentures of an aggregate principal amount of ₹ 49,00,00,000 (Forty Nine Crore) due on June 30, 2026 (the "NCDs") issued by Macrotech Developers Limited (the "Company") to Kotak Mutual Funds pursuant to the Debenture Trust Deed dated July 19, 2023 ("DTD") between the Company and IDBI Trusteeship Services Limited ("Debenture Trustee") and Regulation 15(6) and 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")

Dear Sirs,

This notice is to inform you that pursuant to the terms of the Debenture Trust deed dated July 19, 2023 ("DTD") the Company intends to redeem the NCDs issued by it to Kotak Mutual Funds ("Debenture Holder") as per the details ascribed below:

- i. **ISIN:** INE670K07216
- ii. **Security Code:** 974986
- iii. **Intended date of NCD Redemption:** January 31, 2025
- iv. **No. of NCDs outstanding:** 2,530
- v. **Outstanding Face Value per NCD:** ₹ 41,861.521

Kindly take the above information on your records.

Thanking you,

Yours truly,

For Macrotech Developers Limited


Shailesh Sangle
Authorised Signatory



Received
Jinraj
08-01-25



January 08, 2025

To,

IDBI TRUSTEESHIP SERVICES LIMITED (Debenture Trustee) Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001	NIPPON LIFE INDIA AMC (Debenture Holder) 4 th Floor Tower A, Peninsula Business Park Lower Parel, Mumbai, 400013
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Sub: Notice of early Redemption of 680 (Six Hundred Eighty) Senior, Secured, Redeemable, Listed, Rated Non-Convertible Debentures of an aggregate principal amount of ₹ 68,00,00,000 (Sixty Eight Crore) due on June 29, 2026 (the "NCDs") issued by Macrotech Developers Limited (the "Company") to Nippon Life India AMC pursuant to the Debenture Trust Deed dated December 29, 2022 ("DTD") between the Company and IDBI Trusteeship Services Limited ("Debenture Trustee") and Regulation 15(6) and 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")

Dear Sirs,

This notice is to inform you that pursuant to the terms of the Debenture Trust deed dated December 29, 2022 ("DTD") the Company intends to redeem the NCDs issued to Nippon Life India AMC ("Debenture Holder") as per the details ascribed below:

- i. **ISIN:** INE670K07208
- ii. **Security Code:** 974511
- iii. **Intended date of NCD Redemption:** January 31, 2025
- iv. **No. of NCDs outstanding:** 342
- v. **Outstanding Face Value per NCD:** ₹ 4,43,615.210

Kindly take the above information on your records.

Thanking you,

Yours truly,

For Macrotech Developers Limited


Shailesh Sangle
Authorised Signatory



Received
Jinoo.
08.01.25

