

July 17, 2024

BSE Limited

Scrip Code: 975192, 975560

Scrip Id: 9MDL26, 875MDL27

Debt Segment

Sub: Outcome under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

- Ref:**
- i. 28,000 Rated, Listed, Senior, Secured, Redeemable, Taxable, Transferable, Non – Convertible Debentures of Rs. 1,00,000 each aggregating to Rs.280 crore having ISIN INE670K07232**
 - ii. 12,500 Rated, Listed, Senior, Secured, Redeemable, Taxable, Transferable, Non – Convertible Debentures of Rs. 1,00,000 each aggregating to Rs.125 crore having ISIN INE670K07257**
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Dear Sir/Madam,

In continuation to our letter dated July 13, 2024, we hereby inform you that the Executive Committee of Board of Directors of the Company at its meeting held today i.e., Wednesday, July 17, 2024 in consonance with the approval of the debenture holders and the Debenture Trustee, approved the following proposed modifications/amendments to the terms of the NCDs:

- i. Amendment to the Transaction Documents and the Debenture Trust deed thereto.

The aforesaid modification/amendment is subject to the approval of BSE Limited, if required, where the aforesaid NCDs are listed.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Macrotech Developers Limited

Sanjyot Rangnekar
Company Secretary & Compliance Officer
Membership No. F4154