

May 20, 2024

To

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai 400 001

Scrip Code: 975053

Debt Segment

Sub: Intimation pursuant to Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”) and Regulation 51 and 60 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sirs,

This is to inform that pursuant to Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”) and Regulation 51 read with Schedule III Part B of Listing Regulations, please find enclosed herewith a copy of the notice regarding Company’s intent of early redemption of 40,500 Reset Rate, Secured, Rated, Listed, Redeemable, Non-Convertible Bond of an aggregate principal amount of ₹ 4,050 million issued by Macrotech Developers Limited (the “**Company**”) to Deutsche Bank AG pursuant to the Bond Trust Deed dated August 25, 2023 (“**DTD**”) executed between the Company and Catalyst Trusteeship Limited (“**Bond Trustee**”).

Further, pursuant to Regulation 60 of Listing Regulations, please find below the details in relation to the record date fixed for ISIN INE670K07240:

Nature of Payment	Type of Redemption	Record Date
Full redemption with Interest	Quantity	June 08, 2024

Kindly take the above information on your record.

Thanking you,

Yours truly,

For Macrotech Developers Limited

Sanjyot Rangnekar

Company Secretary and Compliance Officer

Membership No.: F4154

May 20, 2024

To,

Catalyst Trusteeship Limited (Bond Trustee)	Deutsche Bank AG (Bond Holder)
Windsor, 6 th Floor, Office No. 604, C.S.T. Road, Kalina, Sanatacruz (E) Mumbai - 400098	Nirlon Knowledge Park, Block B-1, Western Express Highway, Goregaon (E), Mumbai - 400063

Sub: Notice of Early redemption of 40,500 Reset Rate, Secured, Rated, Listed, Redeemable, Non-Convertible Bonds

Re: Macrotech Developers Limited ("Company") – ₹ 4,050 million Bond Trust Deed dated August 25, 2023 ("Bond Trust Deed").

Dear Sirs,

- i. We refer to the Bond Trust Deed. This is a notice pursuant to Paragraph 2.5 (Voluntary Redemption – Interest Reset) of Part B of Schedule 1 (Terms and Conditions) of the Bond Trust Deed. Terms used in the Bond Trust Deed shall have the same meaning in this letter.
- ii. We will be redeeming all the Bonds in full along with accrued Interest for the period till June 11, 2024 on June 11, 2024.

Thanking you,

Yours truly,

For Macrotech Developers Limited

Amit Bansal
Authorised Signatory

