

July 09, 2024

To  
**BSE Limited**  
**Scrip Code:** 974163, 974199, 974473  
**Debt Segment**

**Sub: Intimation pursuant to Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”) and Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sirs,

This is to inform that pursuant to Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”) and Regulation 51 read with Schedule III Part B of Listing Regulations, please find enclosed herewith a copy of the notice regarding Company’s intent of redemption prior to maturity of the following Non-Convertible Debentures (NCDs) issued by Macrotech Developers Limited (the “**Company**”).

Sr. No.	ISIN	Aggregate Amount of NCDs (in ₹ million)	Name of Debenture Holder	Name of Debenture Trustee	Date of Debenture Trust Deed
1	INE670K07174	990	ICICI Prudential Credit Risk Fund	IDBI Trusteeship Services Limited	September 05, 2022
2	INE670K07182	1010	ICICI Prudential Credit Risk Fund	IDBI Trusteeship Services Limited	September 19, 2022
3	INE670K07190	1000	1. ICICI Prudential Credit Risk Fund 2. ICICI Prudential Balanced Advantage Fund	IDBI Trusteeship Services Limited	December 22, 2022

Further, pursuant to Regulation 60 of Listing Regulations, please find below the details in relation to the record date fixed for the abovementioned ISINs:

Sr. No.	ISIN	Nature of Payment	Type of Redemption	Record Date
1	INE670K07174	Full redemption with Interest	Quantity	July 23, 2024
2	INE670K07182	Full redemption with Interest	Quantity	July 23, 2024
3	INE670K07190	Full redemption with Interest	Quantity	July 23, 2024

Kindly take the above information on your record.

Thanking you,

Yours truly,

**For Macrotech Developers Limited**

**Sanjyot Rangnekar**  
**Company Secretary and Compliance Officer**  
**Membership No.: F4154**

July 09, 2024

To,

<b>IDBI TRUSTEESHIP SERVICES LIMITED</b> (Debenture Trustee)  Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001	<b>ICICI Prudential Asset Management Company</b> Limited, acting on behalf of ICICI Prudential Credit Risk Fund ("Debenture Holder")  One BKC, A - Wing, 13th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
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**Sub: Notice of Mandatory Redemption of 990 Senior, Secured, Redeemable, Listed, Rated Non-Convertible Debentures of an aggregate principal amount of ₹ 990 million due on September 05, 2025 (the "NCDs") issued by Macrotech Developers Limited (the "Company") to ICICI Prudential Credit Risk Fund pursuant to the Debenture Trust Deed dated September 05, 2022 ("DTD") between the Company and IDBI Trusteeship Services Limited ("Debenture Trustee") and Regulation 15(6) and 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")**

Dear Sirs,

This is a notice to inform you that pursuant to the terms of the Debenture Trust deed dated September 05, 2022 ("DTD") the Company intends to redeem the NCDs issued by it to ICICI Prudential Credit Risk Fund ("Debenture Holder") as per the details ascribed below:

- i. ISIN: INE670K07174
- ii. Security Code: 974163
- iii. Intended date of NCD Redemption: July 31, 2024
- iv. No. of NCDs outstanding: 5

Kindly take the above information on your record.

Thanking you,

Yours truly,

For Macrotech Developers Limited



**Shailesh Sangle**  
Authorised Signatory



July 09, 2024

To,

<b>IDBI TRUSTEESHIP SERVICES LIMITED</b> (Debenture) Trustee)	<b>ICICI Prudential Asset Management Company</b> Limited, acting on behalf of ICICI Prudential Credit Risk Fundp ("Debenture Holder")
Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001	One BKC, A - Wing, 13th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

**Sub: Notice of Mandatory Redemption of 1010 Senior, Secured, Redeemable, Listed, Rated Non-Convertible Debentures of an aggregate principal amount of ₹ 1010 million due on September 20, 2025 (the "NCDs") issued by Macrotech Developers Limited (the "Company") to ICICI Prudential Credit Risk Fund pursuant to the Debenture Trust Deed dated September 19, 2022 ("DTD") between the Company and IDBI Trusteeship Services Limited ("Debenture Trustee") and Regulation 15(6) and 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")**

Dear Sirs,

This is a notice is to inform you that pursuant to the terms of the Debenture Trust deed dated September 19, 2022 ("DTD") the Company intends to redeem the NCDs issued by it to ICICI Prudential Credit Risk Fund ("Debenture Holder") as per the details ascribed below:

- i. ISIN: INE670K07182
- ii. Security Code: 974199
- iii. Intended date of NCD Redemption: July 31, 2024
- iv. No. of NCDs outstanding: 6

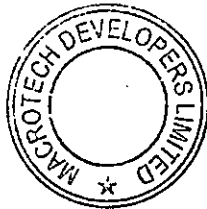
Kindly take the above information on your record.

Thanking you,

Yours truly,

For Macrotech Developers Limited

  
Shailesh Sangle  
Authorised Signatory



July 09, 2024

To,

<b>IDBI TRUSTEESHIP SERVICES LIMITED</b> (Debenture) Trustee)	<b>ICICI Prudential Asset Management Company</b> Limited, acting on behalf of ICICI Prudential Credit Risk Fund and ICICI Prudential Balance Advantage Fund ("Debenture Holder")
Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001	One BKC, A - Wing, 13th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

**Sub: Notice of Mandatory Redemption of 1000 Senior, Secured, Redeemable, Listed, Rated Non-Convertible Debentures of an aggregate principal amount of ₹ 1000 million due on December 22, 2025 (the "NCDs") issued by Macrotech Developers Limited (the "Company") to ICICI Prudential Credit Risk Fund pursuant to the Debenture Trust Agreement dated December 22, 2022 ("DTA") between the Company and IDBI Trusteeship Services Limited ("Debenture Trustee") and Regulation 15(6) and 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")**

Dear Sirs,

This is a notice to inform you that pursuant to the terms of the Debenture Trust Agreement dated December 22, 2022 ("DTA") the Company intends to redeem the NCDs issued by it to ICICI Prudential Credit Risk Fund and ICICI Prudential Balanced Advantage Fund ("Debenture Holders") as per the details ascribed below:

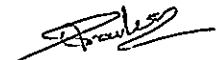
- i. ISIN: INE670K07190
- ii. Security Code: 974473
- iii. Intended date of NCD Redemption: July 31, 2024
- iv. No. of NCDs outstanding: 4

Kindly take the above information on your record.

Thanking you,

Yours truly,

For Macrotech Developers Limited

  
Shailesh Sangle  
Authorised Signatory

