

April 08, 2024

**BSE Limited**

**Scrip Code:** 974511, 974986

**Debt Segment**

**Sub: Outcome under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

**Ref: INE670K07208: Senior, Listed, Rated, Secured, Transferable, Redeemable Non-Convertible Debentures having a face value of INR 10,00,000 each aggregating to ₹ 68 Crore ("NCDs") on a private placement**

**INE670K07216: Senior, Listed, Rated, Secured, Transferable Redeemable Non-Convertible Debentures having a face value of ₹ 1,00,000 each aggregating to ₹ 49 Crore ("NCDs") on a private placement**

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Dear Sir/Madam,

In continuation to our letter dated April 3, 2024, we hereby inform you that the Executive Committee of Board of Directors of the Company at its meeting held today i.e., Monday, April 8, 2024 in consonance with the approval of the debenture holders and the Debenture Trustee, approved the following proposed modifications/amendments to the terms of the NCDs:

- i. Amendment to the Transaction Documents and the Debenture Trust deed thereto.

The aforesaid modification/amendment is subject to the approval of BSE Limited, if required, where the aforesaid NCDs are listed.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

**For Macrotech Developers Limited**

**Sanjyot Rangnekar**  
**Company Secretary & Compliance Officer**  
**Membership No. F4154**