

December 29, 2023

BSE Limited

Scrip Code: 974163, 974199, 974473, 975053, 975115

Debt Segment

Dear Sirs,

Sub: Certificate of payment towards part principal and interest to the Debenture holders under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 57(1) and other applicable regulations, if any, of the Listing Regulations, 2015 and Operational Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated July 29, 2022 as updated from time to time, the details of part principal and interest payment made by the Company are as below:

Details of redemption payments:

Sr. No.	Particulars	Details				
		INE670K07174	INE670K07182	INE670K07190	[^] INE670K07240	INE670K07224
1	ISIN	INE670K07174	INE670K07182	INE670K07190	[^] INE670K07240	INE670K07224
2	Type of redemption (full/partial)	Partial	Partial	Partial	Partial	Partial
3	If partial redemption, then					
	a. By face value redemption	-	-	-	-	Yes
	b. By quantity redemption	Yes	Yes	Yes	Yes	-
4	If redemption is based in quantity, specify whether on:					
	a. Lot basis	-	-	-	-	-
	b. Pro rata basis	Yes	Yes	Yes	Yes	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Part repayment	Part repayment	Part repayment	Part repayment	Part repayment
6	Redemption date due to put option (if any)	N.A.	N.A.	N.A.	N.A.	N.A.
7	Redemption date due to call option (if any)	N.A.	N.A.	N.A.	N.A.	N.A.
8	#Quantity/ Face value* redeemed (no. of NCDs)	164 [#]	169 [#]	168 [#]	2574 [#]	7,808 [*]
9	Due date for redemption/ maturity	December 31, 2023	December 31, 2023	December 31, 2023	March 31, 2024	March 27, 2024
10	Actual date for redemption (DD/MM/YYYY)	December 29, 2023	December 29, 2023	December 29, 2023	December 29, 2023	December 29, 2023
11	Amount redeemed (₹)	16,40,00,000	16,90,00,000	16,80,00,000	25,74,00,000	19,12,96,000
12	Outstanding amount (₹)	34,20,00,000	34,90,00,000	34,40,00,000	2,93,79,00,000	1,94,95,63,000
13	Date of last Interest payment	November 30, 2023	November 30, 2023	November 30, 2023	October 03, 2023	N.A

Details of interest Payment:

Sr No.	Particulars				
1	ISIN	INE670K07174	INE670K07182	INE670K07190	^NE670K07240
2	Issue Size (₹ in Crore)	99	101	100	405
3	Interest Amount to be paid on due date (₹)	47,35,801	48,48,112	3,77,426	8,35,78,189
4	Frequency – quarterly/monthly	Monthly	Monthly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	N.A.	N.A.	N.A.	N.A.
6	Details of such change	N.A.	N.A.	N.A.	N.A.
7	Interest payment record date	December 22, 2023	December 22, 2023	December 22, 2023	December 29, 2023
8	Due date for interest payment	December 31, 2023	December 31, 2023	December 31, 2023	December 31, 2023
9	Actual date for interest payment	December 29, 2023*	December 29, 2023*	December 29, 2023*	December 29, 2023
10	Amount of interest paid (₹)	47,35,801	48,48,112	3,77,426	8,35,78,189
11	Date of last interest payment	November 30, 2023	November 30, 2023	December 26, 2023	October 03, 2023
12	Reason for non-payment/delay in payment	<i>Not Applicable</i>			

Note: *Interest amount has been paid upto December 31, 2023

^The Company received the final approval under Regulation 59 of the Listing Regulations pursuant to the BSE notice 20231221-42 dated December 21, 2023 due to which the old ISIN INE670K08024 is suspended

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Macrotech Developers Limited

Sanjyot Rangnekar
Company Secretary and Compliance Officer
Membership No.: F4154