

March 4, 2024

BSE Limited

Scrip Code: 543287

Debt Segment – 974163, 974199, 974473, 974511, 974986, 975053, 975115, 975192

National Stock Exchange of India Limited

Trading Symbol: LODHA

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Macrotech Developers Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

We wish to inform you that a meeting of the Committee for Fund Raise of the board of the directors of the Company is scheduled to be held on March 7, 2024 to, *inter alia*, consider and approve the issue price, including a discount on the floor price calculated in accordance with the SEBI ICDR Regulations, if any, thereto and as permitted under the SEBI ICDR Regulations and approved by the members pursuant to a special resolution passed through postal ballot on February 29, 2024, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Macrotech Developers Limited**

Sanjyot Rangnekar
Company Secretary and Compliance Officer
Membership No.: F4154